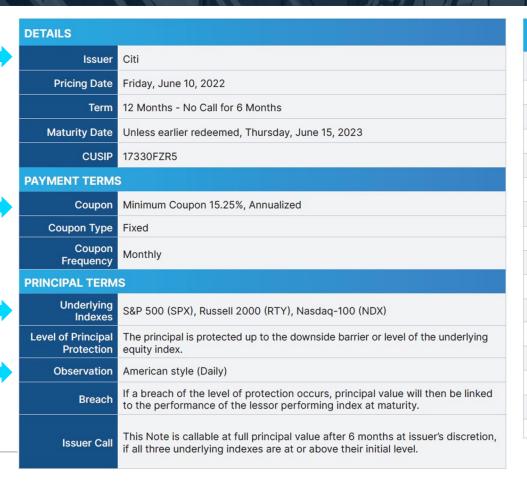
Flash Note



HYPOTHETICAL PAYOUT AT MATURITY (if the securities have not been previously redeemed)		
Change in Worst Performing Underlying	Payment at Maturity (excluding any coupon payable at maturity)	
40%	\$1,000.00	
30%	\$1,000.00	
20%	\$1,000.00	
10%	\$1,000.00	
0%	\$1,000.00	
-10%	\$1,000.00	
-20%	\$1,000.00	
-30%	\$700.00	
-40%	\$600.00	
-50%	\$500.00	
-60%	\$400.00	
-70%	\$300.00	
-80%	\$200.00	
-90%	\$100.00	
-100%	\$0	





Income Note Illustration

	No Trigger Event Flat Market	No Trigger Event Down Market	Trigger Event No Market Recovery	Trigger Event Partial Market Recovery
Yield (Coupon):	7.50%	7.50%	7.50%	7.50%
Trigger Value:	70% of Initial Index Level	70% of Initial Index Level	70% of Initial Index Level	70% of Initial Index Level
S&P 500 Ending Level:	105% of Initial	72% of Initial	65% of Initial	90% of Initial
Russell 2000 Ending Level:	95% of Initial	78% of Initial	68% of Initial	92% of Initial
Note Maturity Value:	\$1,000	\$1,000	\$650.00	\$900.00
Interest Payment:	\$75.00	\$75.00	\$75.00	\$75.00
Total Principal & Interest:	\$1,075.00	\$1,075.00	\$725.00	\$975.00

Final Terms

MAY		
Cusip:	09709US25	
Pricing Date:	May 13, 2022	
Guarantor:	Bank of Ameica	
Maturity Date:	May 1, 2023	
Interest Rate	13.89% (American)	
Interest payable:	e: Monthly	
Review (Callable) Dates:	November 14, 2022, December 13, 2022, January 13, 2023, February 13, 2023, March 13, 2023 and April 13, 2023	
Initial Value:	S&P 500: 4,023.89 Russell 2000: 1,792.666 Nasdaq 100: 12,387.40	
Trigger Value:	70% of the Initial Index Value S&P 500: 2,816.72 Russell 2000: 1,254.866 Nasdaq 100: 8,671.18	

	MAY		
	Cusip:		
	Pricing Date:		
	Guarantor:	antor: Bank of Ameica	
	Maturity Date:	Maturity Date: May 1, 2023	
	Interest Rate	Interest Rate 11.28% (European)	
	Interest payable: Monthly		
Review (Callable) Dates: November 14, 2022, December 13, 2022, January 13, 2023, February 13, 2023, March 13, 2023 and April 13, 2023			
	Initial Value:	S&P 500: 4,023.89 Russell 2000: 1,792.666 Nasdaq 100: 12,387.40	
	Trigger Value:	70% of the Initial Index Value S&P 500: 2,816.72 Russell 2000: 1,254.866 Nasdaq 100: 8,671.18	



21/22 Yield Ladder

DATE	EUROPEAN	AMERICAN	DIFFERENCE
May-22	11.28%	13.89%	2.61%
Apr-22	10.50%	12.75%	2.25%
Mar-22	9.65%	12.61%	2.96%
Feb-22	11.08%	13.57%	2.49%
Jan-22	8.45%	11.13%	2.68%
Dec-21	8.13%	10.80%	2.67%
Nov-21	7.40%	9.75%	2.35%
Oct-21	8.55%	11.15%	2.60%
Sep-21	6.85%	9.18%	2.33%
Aug-21	7.26%	9.50%	2.24%
Jul-21	6.73%	8.83%	2.10%
Jun-21	7.53%	9.81%	2.28%
May-21	6.855%	9.34%	2.49%
Apr-21	9.75%	12.50%	2.75%
Mar-21	10.00%	13.15%	3.15%
Feb-21	9.16%	11.30%	2.14%
Jan-21	8.45%	10.70%	2.25%
AVERAGE	8.68%	11.17%	2.49%

