Join us for a Complimentary Meal

Cedar River Seafood

Secure Both Your Financial and Estate Legacy, One that will Last

You are cordially invited to attend an EXCLUSIVE DINNER EVENT in the Sanford area. This informational and entertaining event is by invitation only. Due to recent legislation and the economic climate, we respectfully urge you to attend one of our COMPLIMENTARY dining events. Nothing will be sold. You're encouraged to bring a guest or a couple interested in planning for their retirement and insuring their legacy.

Cedar River Seafood

900 S Walnut St
Starke, FL 32091

Tuesday, June 23 at 6:00 PM
or
Wednesday, June 24 at 5:00 PM
or
Thursday, June 25 at 6:00 PM

These Seminars Are For First Time Attendees Only

We understand that your family's prosperity is important. David's unique approach creates an integrated plan that will ensure that no facet of your family legacy is overlooked.

Topics covered:

- Do you have a compliant Will?....Healthcare Directives?
- The agony of Probate: Costs, Time, and Publicity can all be avoided. Learn how to Avoid it.
- IRA Inheritance Trust: What is it and how can it help?
- Stretch an IRA, 401(k) or TSA into a multigenerational legacy.
- Estate Tax: Are you prepared?
- Is your advisor working for your best interests, or his? Is he a true fiduciary?
- Retirement Income Planning: Asset Protection Strategies to create a lifetime income.

Your host for these events will be David H. Morgan, MSFS, CEP®, and CEO of Retirement & Estate Advisors & Professionals (REAP). David is the CEO of REAP in Wealth Management, LLC, a Registered Investment Advisor. He always keeps the best interest of his clients at the forefront, where you, too, may want to be!

To reserve your seat call
1-855-976-2632 (Toll Free 24 Hrs)
Our Events Fill Up Quickly & Seating is Limited- CALL TODAY!

REAP
RETIREMENT & ESTATE ADVISORS & PROFESSIONALS

David H. Morgan
R.E.A.P Families
Gainesville Executive Center
309 NE 1st St
Gainesville, FL 32601

INSTITUTE OF BUSINESS & FINANCE
IBF
Masters of Science in Financial Services
Board Certified in Asset Allocation
Board Certified in Estate Planning
Certified Annuity Specialist
Certified Fund Specialist
Certified Income Specialist

NATIONAL ETHICS ASSOCIATION NEA CERTIFIED MEMBER ETHICS.NET

NATIONAL INSTITUTE CEP CERTIFIED ESTATE PLANNERS

BBB ACCREDITED BUSINESS

Advisory Services offered through REAP in Wealth Management, LLC, a Registered Investment Advisor.